

Restoring Grocery Access:

The Vinton County, Ohio Story and the Kansas Healthy Food Initiative

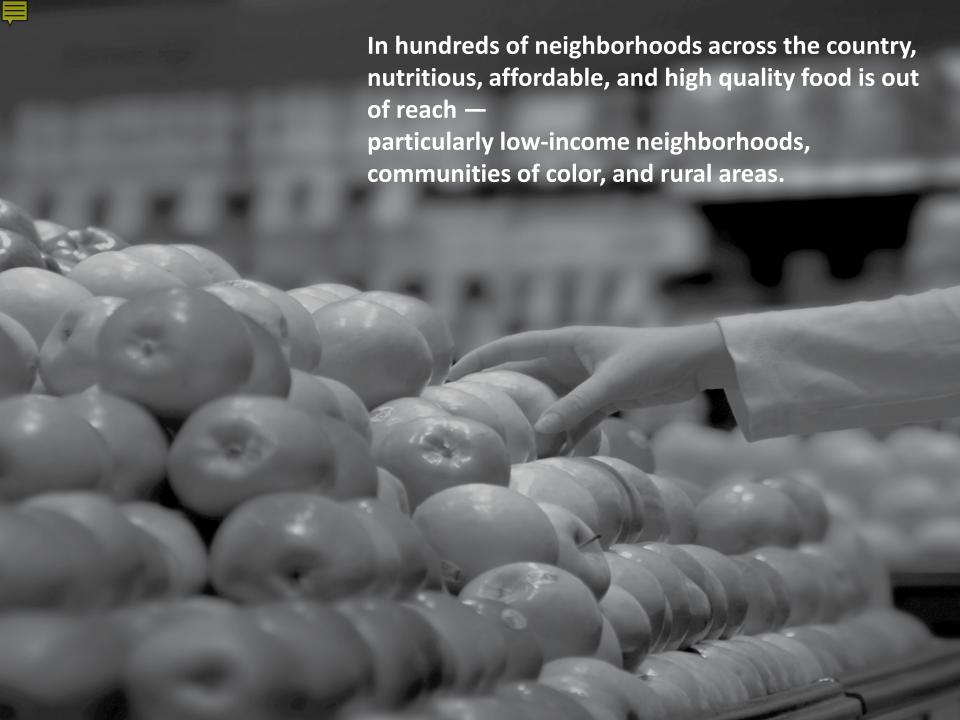
June 25, 2018













Food Access Research



- Accessing healthy food is a challenge for many Americans – particularly in low-income neighborhoods, communities of color, and rural areas.
- Better access corresponds with healthier eating
- Access is associated with lower risk for obesity and other diet-related diseases.
- Healthy food retail creates jobs and helps to revitalize low-income neighborhoods.

Available at: http://thefoodtrust.org/food-access/publications



Panel Presenters:

- Terri Fetherolf, Director of Development, Vinton County
- Valerie Heiby, Director of Development, Finance Fund Capital Corporation
- Caroline Harries, Associate Director,
 The Food Trust
- David Proctor, Director, Center for Engagement and Community Development, Kansas State University







http://youtu.be/9bvZLcwr_bQ











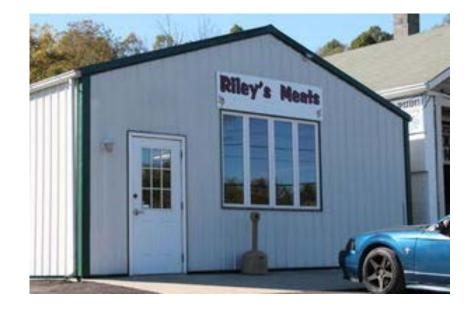
McArthur Super Valu, a locally owned grocery store





Disappointment.....

Excitement.....





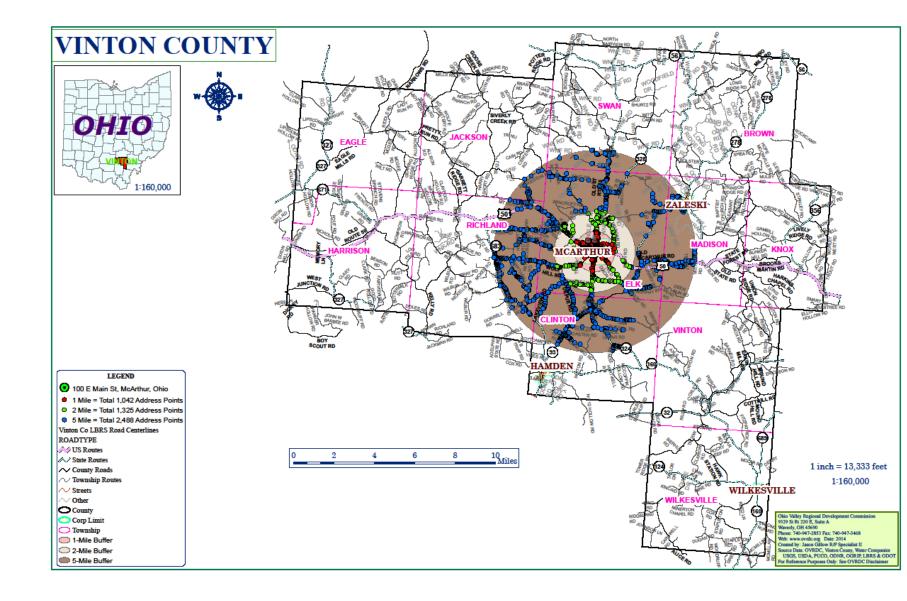
How to define Success in this endeavor?

Short term=food security

Long term=food security + stable economy













Construction begins on the new store!











Who We Are

- Finance Fund
 - Established in 1987
 - Statewide nonprofit financial intermediary
- Finance Fund Capital Corporation
 - Established in 2003
 - Community Development Financial Institution (CDFI) lending affiliate certified in 2009
- Founded to connect low-income communities with public and private sources of capital
 - State, Federal, Banks, Private Institutions







Capital Corporation

What We Do

- We bring financial resources to urban and rural low-income communities to support a wide range of projects:
 - **Economic Development (Job Creation and** Neighborhood Revitalization)
 - **Small Business Lending**
 - Health Care Facilities and Equipment
 - Commercial Real Estate Development
 - Healthy Food Access





Capital Corporation

Healthy Food for Ohio Launched









HFFO Program Eligibility

Program Guidelines can be found at www.financefund.org.

Key criteria include:

- Commitment to providing fresh healthy foods
- Low-to moderate-income
- Underserved by comparable fresh food retail
- Community support
- Experience



Finance Fund





Sustainable Projects

- Existing stores and new developments
- Full-service Supermarkets
- Mid-sized Grocery Stores
- Corner Stores
- Alternative Retail Projects
 - Co-ops
 - Farmers' Markets
 - Mobile Markets
 - Food hubs





Advocacy & Funding

- Received \$2.2MM from State of Ohio over 2 budget cycles
- Leveraged \$4MM from CDFI Fund over 2 funding rounds
- Leveraged additional \$5MM of private funding
- At the project level we have leveraged another \$5MM





Outcomes

- Provided flexible financing totaling \$4.7MM
- Funded 9 sustainable projects
- Leveraged \$5.9MM of additional investment
- Created or retained over 150,000 sq. ft. of retail space
- Served over 70,000 Ohio Residents
- Created over 400 direct jobs



Campbell's Market, Vinton County, Ohio



















Prather's IGA, West Union, Ohio









Thank you for supporting Healthy Food for Ohio!

Valerie Heiby
Director of Development
Finance Fund Capital Corporation
(614)568-5055
vheiby@financefund.org





The Food Trust

Working to ensure that everyone has access to affordable, nutritious foods



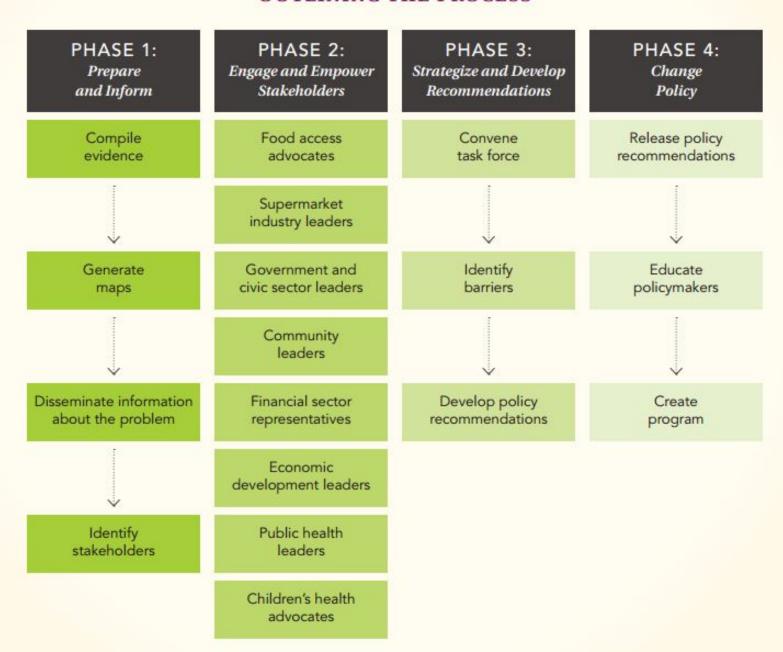








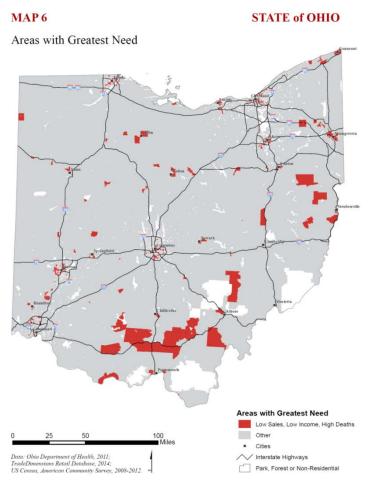
OUTLINING THE PROCESS





Ohio Areas of Greatest Need

Close to one million
Ohio residents live
in areas with greatest
need throughout
the state.

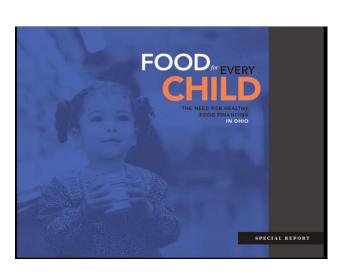






Ohio Case Study: From Advocacy to Implementation

- Mapping report (June 2014)
- Task Force process
 (June Dec 2014)
- Recommendations report (January 2015)
- HFFO Funded (June 2015)
- HFFO Launched (March 2016)







Ohio Healthy Food Financing Task Force

We, the Ohio Healthy Food Financing Task Force—a public-private partnership made up of leadership from the grocery industry, community and economic development, public health and civic sectors—call upon Ohio to create a culture of support for healthy food retail development by prioritizing supermarket and other healthy food retail access for underserved families and communities. The following recommendations describe critical steps toward achieving that goal:

Ohio Healthy Food Financing Task Force Members

American Heart Association Cresha Auck Foley, Government

Relations Director, Ohio

Associated Wholesale Grocers Inc.

Jeff B. Olson, Director Real Estate Task Force Co-chair

Carpenter Lipps & Leland LLP Jon Allison, Partner

Cincinnati Development Fund Jeanne M. Golliher, President and CEO

City of Cleveland, Department of **Economic Development**

Tracey Nichols, Director

City of Columbus, Department of Development

Hannah R. Jones, Special Projects Coordinator

Cleveland Neighborhood Progress

Linda Warren, Senior Vice President of Placemaking

Columbiana Foods Inc.

Ron Graff Jr., Vice President Store Operations

Community Economic **Development Corporation of Ohio**

Jon A. Moorehead, Executive Director

Dave's Markets

Dan Saltzman, President

Donnell & Associates, Ltd.

Mary Donnell (former CEO Green City Growers Cooperative)

E & H Family Group

Roger Buehler, EVP and Director of Enterprise Development

Federal Reserve Bank of Cleveland

Lisa Nelson, Senior Policy Analyst, Community Development

Finance Fund

James R. Klein, CEO

Fresh Foods Here

Caitlin Marguis, Project Manager (former)

Godman Guild

Ellen Moss Williams, President and

Good Food Enterprises

Michael Jones, Chief Innovator

HealthSpan

Merle R. Gordon, Director of Community Programs and Public Affairs

Interact for Health

Jaime Love, Program Officer

Jobs Ohio

Aaron Pitts, Managing Director

Laurel Grocery Company David Pearson, President

Local Matters

Michelle Moskowitz Brown. Executive Director

Mid-Ohio Regional Planning Commission

Brian Williams, Agriculture Specialist

Mount Carmel Health System

Jason Koma, Director of External Affairs, Communications and Public Affairs

Office of Ohio Attorney General Mike DeWine

Richard D. (Dee) Weghorst, Director of Outreach

Ohio Association of Foodbanks

Lisa Hamler-Fugitt, Executive Director

Ohio Children's Foundation

Peggy Calestro, Vice President

Ohio Department of Health

Andrew Wapner, Interim Chief, Bureau of Healthy Ohio

Ohio Development Services

Sadicka White, Chief of Community Services Division

Ohio Grocers Association

Nate Filler, President and CEO

OSU - John Glenn School of Public Affairs

Jill K. Clark, Assistant Professor

OSU Extension, Cuyahoga County

Morgan Taggart, Extension Educator, Community Development

Saint Luke's Foundation

Heather E. Torok, Senior Program Officer, Healthy People

Sisters of Charity Foundation of Cleveland

Teleangé Thomas, Program Director, Health

SpartanNash

Ed Callihan, Senior Manager, **Business Development**

The Appalachian Center for Economic Networks (ACEnet), Inc.

Leslie Schaller, Director of Programs

The Center for Closing the Health Gap

Renee Mahaffey Harris, Executive Director

The Cleveland Foundation

India Pierce Lee, Program Director for Neighborhoods, Housing and Community Development

The Columbus Foundation

Emily Savors, Director of Community Research and Grants Management

The George Gund Foundation

John Mitterholzer, Senior Program Officer for the Environment

United Way of Central Ohio

David Ciccone, Senior Impact Director, Health Task Force Co-chair

United Way of Greater Cincinnati

Karen Campbell, Health Manager, Community Impact

United Way of Greater Cleveland

Sarah May, Health Program Associate

U.S. Department of Agriculture, Rural Development

J. Anthony Logan, State Director

Vinton County Commissioners

Terri Fetherolf, Development Director

Voices for Ohio's Children Sandy Oxley, CEO

Wagner's IGA

Wally Wagner Jr., Owner





Kansas Healthy Food Financing Advisory Working Group

KANSAS HEALTHY FOOD FINANCING ADVISORY WORKING GROUP



RECOMMENDATIONS



FIVE KEY COMPONENTS OF THE ADVISORY GROUP PROCESS:

- Convene cross-sector partners
- 2. Identify key barriers
- 3. Develop recommendations to overcome barriers
- 4. Formalize recommendations
- Identify resources for leverage





We, the Kansas Healthy Food Financing Advisory Working Group—
composed of leadership from the grocery industry, community and economic
development, academia, agriculture, public health, healthcare, nonprofit
and philanthropic sectors—conclude that Kansas requires a culture of
support for and coordinated resources to develop and promote healthy food
retail in underserved areas throughout the state in order to:

- Anchor economic development efforts in rural and urban communities
- Provide new and expanded markets for Kansas-grown foods, and support "From the Land of Kansas" agriculture promotion efforts
- Expand access to healthy, nutritious and affordable food to help all Kansans achieve good health and well-being
- Provide a critical cornerstone for creating vibrant communities, including providing linkages to and spaces for cross-sector community engagement





Tips for Making the Case in Your Community

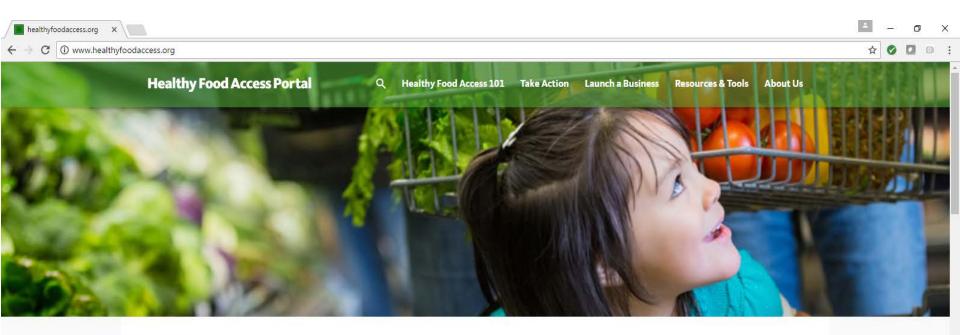
- Research and document the problem (MAPS)
- Disseminate information about the problem
- Multi-sector partnerships
- Tailor your language to different stakeholders to achieve a common goal
- Cultivate champions
- Remain attentive to local circumstances







www.healthyfoodaccess.org



The Go-To Resource for Increasing Access to Healthy Food

The Healthy Food Access Portal harnesses a vast array of data and information to support the successful planning and implementation of policies, programs, and projects for **advocates**, **entrepreneurs**, and **stakeholders** to improve access to healthy foods in low-income communities and communities of color.

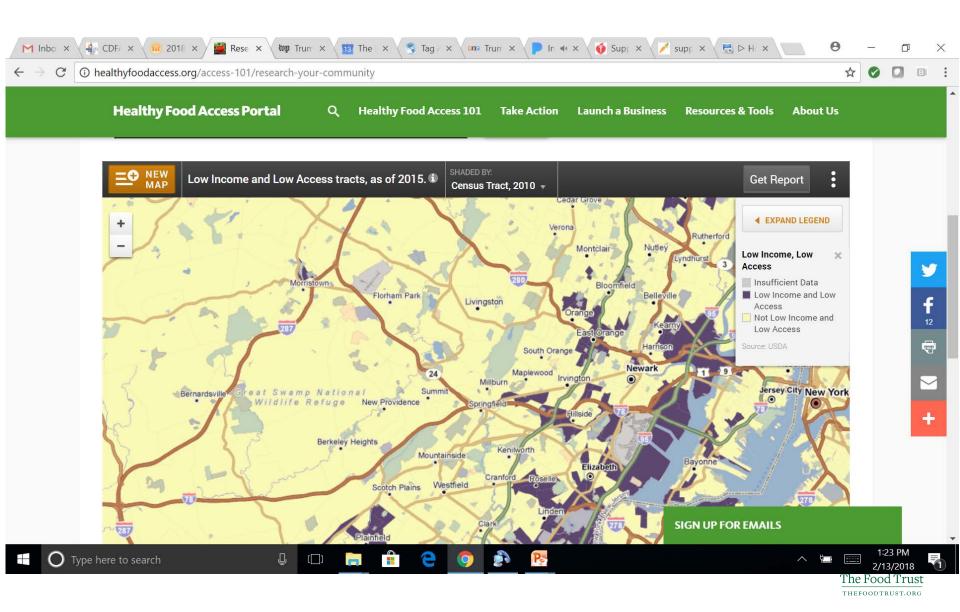
Connect to The Food Access Movement through Our Newly Designed Portal



SIGN UP FOR EMAILS



www.healthyfoodaccess.org/access-101/research-your-community







Dr. David E. Procter, Director

Center for Engagement and Community Development

Kansas State University

Manhattan, Kansas 66506

www.k-state.edu/cecd

www.ruralgrocery.org

www.kansashealthyfood.org

(785) 532-6868

dprocter@ksu.edu

Healthy Food Access: The Need

- Over 30% of Kansas counties are considered food deserts¹
- 800,000 Kansans lack access to healthy food sources within a reasonable distance from their home¹
- While rural grocery stores offer more healthy foods, at lower costs, than other rural food retail options, they struggle
 - 45 stores out of 215 have closed in the past 10 years²

Healthy Food Access: USDA Low Income Low Access

- Low Income: 20% of census tract is below poverty level³
- Low Access: 33% of the census tract's population resides more than 1 mile (urban) or 10 miles (rural) from a supermarket or large grocery store³

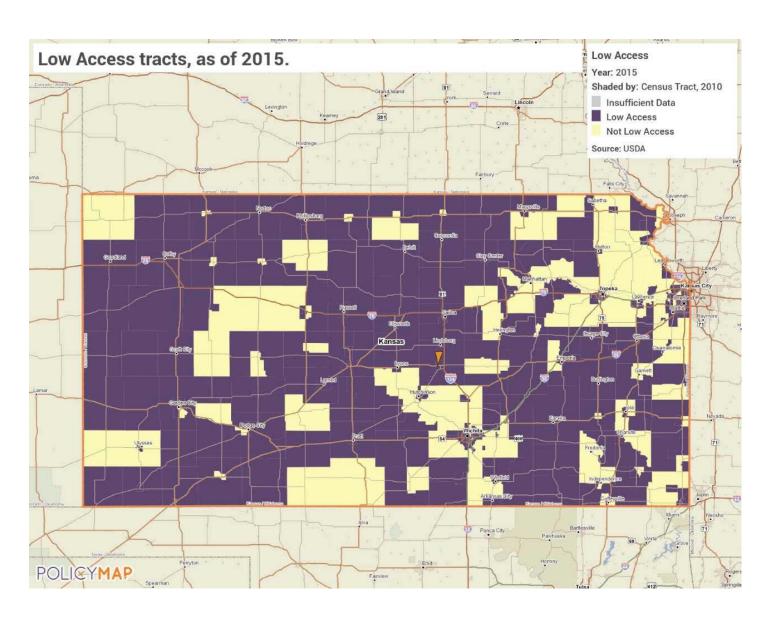


Low income, low access areas are sometimes referred to as food deserts

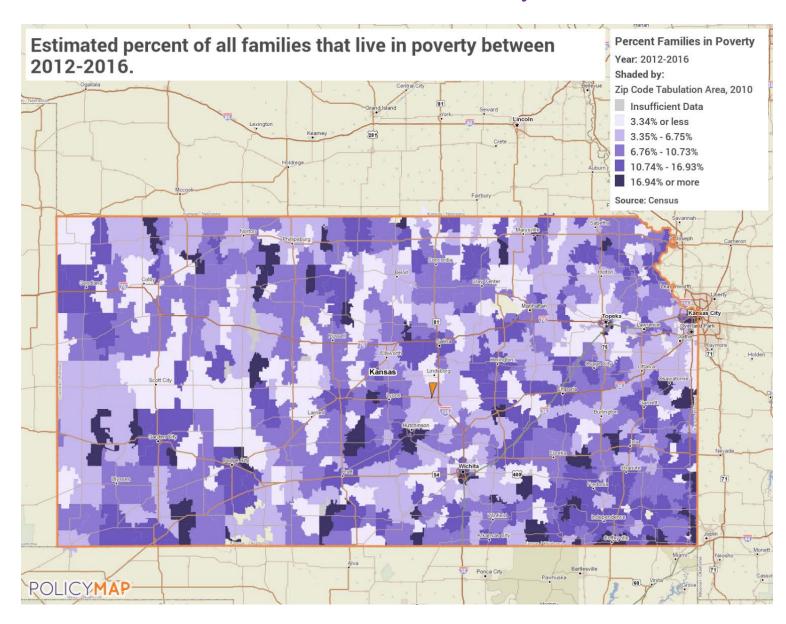
Why Healthy Food Access? Health and Economy

- When variety of healthy, affordable foods are available, people will tend to choose food options that, combined with increased physical activity, have the potential to improve health outcomes⁴
- Grocery stores are one driver of economic success for rural towns, employing, on average, 17 full and parttime workers.⁵

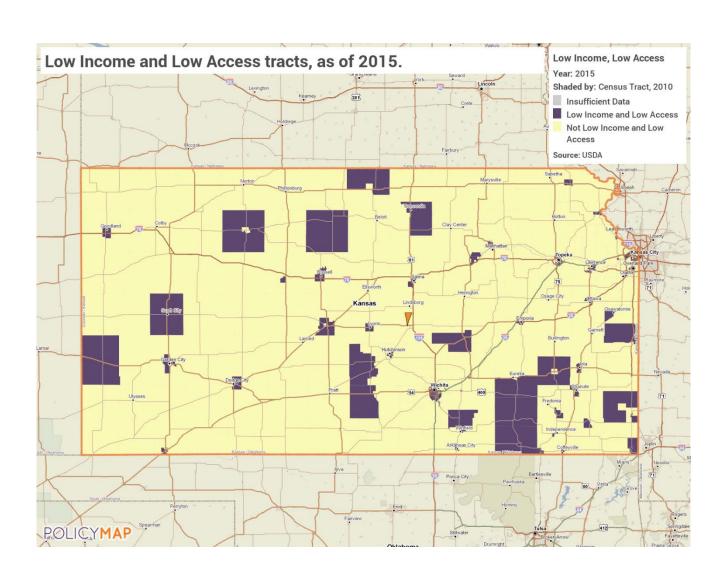
Areas of Low Access



Areas of Poverty



Areas of Greatest Need



Low-Income and Low Access to a Grocery Store

County: Wyandotte

Data Source: U.S. Department of Agriculture - Food Environment Atlas

Measurement Period: 2015



Kansas Healthy Food Initiative

The Kansas Healthy Food Initiative is a publicprivate partnership that aims to increase access to affordable fresh food to improve the health and economic development of Kansans and their communities.

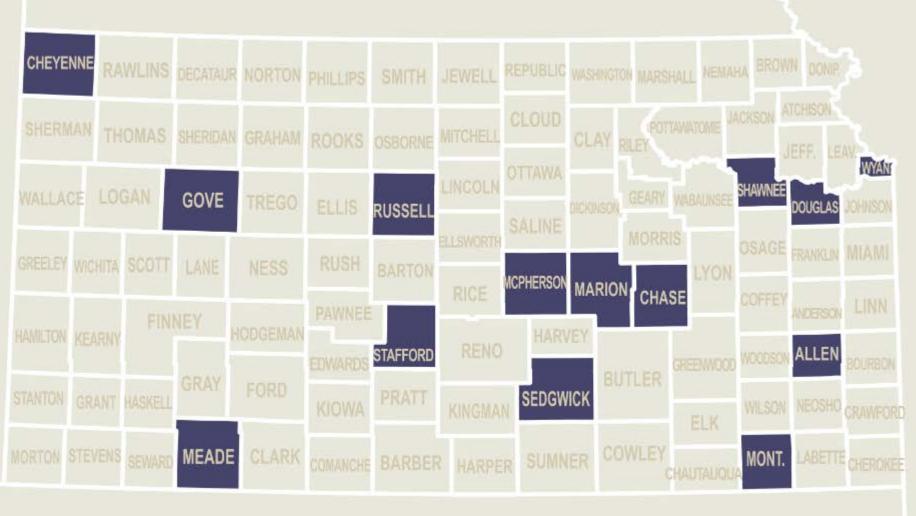






- Launched November, 2017
- Seeded by the Kansas Health Foundation
- A partnership to increase access to affordable fresh food and improve Kansans' health and economic development
 - KHF, CECD, IFF, NetWork Kansas, The Food Trust
- Provides technical assistance and financing loans and grants - to bring healthy foods to underserved Kansas communities living in low food access areas
- Works to bridge informational and financing gaps faced by healthy food stakeholders and food retailers

KHFI Funding Applications





- 23 applications
 - 16 eligible
 - 4 not eligible
 - 3 eligibility in process
 - Eligible (16)
 - 6 funded
 - 6 pending funding
 - 3 on-hold
 - 1 re-submitting



Technical Assistance

- Topic areas
 - KHFI process (35%)
 - General (28%)
 - Business development (15%)
 - Dollar General (8.3%)
 - Ownership models (5%)
 - Technology (5%)
 - Distribution (1.7%)

n=100



Technical Assistance

- Contact category
 - Business owner (32%)
 - Economic development (15%)
 - Government (12%)
 - Extension (10%)
 - Prospective owner (8%)
 - News media (3%)
 - Other (17%)

n=100







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References

- KHF dedicates more than \$4 Million to Healthy Food Access, August 25, 2107, http://kansashealth.org/2017/08/25/khf-dedicates-4-million-healthy-food-access/
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- 3. USDA, Documentation Definitions and data sources, https://www.ers.usda.gov/data-products/food-environment-atlas/documentation/
- 4. Kansas Health Matters, Low-income and low access to a grocery store, http://www.kansashealthmatters.org/indicators/index/view?indicatorId=30
 08localeId=1044&comparisonId=6695
- 5. Kansas Food First, Summer 2017, Kansas State University, Center for Engagement and Community Development, http://www.ruralgrocery.org/Food%20First%20-%202017.pdf
- 6. Preliminary grocer survey results, 2008, Rural Grocery Initiative, Center for Engagement and Community Development, http://www.ruralgrocery.org/resources/survey.html

